

Innovation Charter High School  
Meeting of the Board of Trustees  
November 3 and 17, 2025, 4:00 pm  
FINANCE COMMITTEE MEETING AGENDA

1. Roll call/sign in

- **Callie Hull**
- **Latoya Massey**
- **Kezena Brown**
- **Kathy Rodriguez**
- **Yani Pena**

2. Filing of Notice of Meeting

3. Approval of committee minutes (pushed to next meeting)

4. Budget Discussion

- '25-'26 Budget Updates
  - **Continue to monitor deficit**
  - **Updated from school leadership on open Workers Comp and Medical leave and the impact it has had on the budget**
- Budget to Actuals: October 2025

5. Discussion of moving school bank accounts to TD Bank to JPM

- **Callie Hull shared a presentation from JPM on a proposal to move the schools deposit accounts from TD to JPM. The finance committee agreed and the proposal will be presented to the board in the next Board of Trustee meetings.**